



NORTH AMERICAN CAR CORPORATION

33 West Monroe
Chicago, IL U.S.A. 60603
Telephone 312.853.5000
Telex #255222

January 31, 1983

3-0384142
No. **FEB 7 1983**
Date 10.00
Fee \$ 10.00
ICC Washington, D. C.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. 8634-F
Filed 1425
FEB -7 1983 -11 20 AM
INTERSTATE COMMERCE COMMISSION

Dear Secretary:

I have enclosed several originals of the document described below, to be recorded pursuant to Section 11303 of title 49 of the U.S. Code.

This document is a Release, a secondary document, dated as of December 29, 1982.

The primary document to which this document is connected is recorded under recordation no. 8634.

The names and addresses of the parties are:

Mortgagor: North American Car Corporation
33 West Monroe Street
Chicago, Illinois 60603

Mortgagees: Continental Illinois National Bank
and Trust Company of Chicago, as Agent
30 North LaSalle Street
Chicago, Illinois 60602

First National Bank of Boston
100 Federal Street
Boston, Massachusetts 02110

RECEIVED
FEB 7 11 13 AM '83
I.C.C.
FEE OPERATION BR.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger delivering this letter.

A short summary of the document to appear in the index follows:

FULL RELEASE

Release, dated as of December 29, 1982 of Chattel Mortgage and Assignment of Leases, dated as of December 30, 1976, respectively, from North American Car Corporation, the Mortgagor, in favor of Continental Illinois National Bank and Trust Company of Chicago and

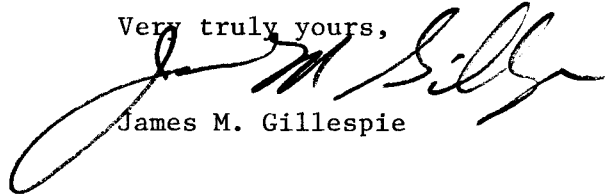
This may be 8634-F but please check

Chattel Mortgage - full release - 7/7

NORTH
AMERICAN
CAR

First National Bank of Boston, collectively the Mortgagees,
covering the Equipment described in said Chattel Mortgage and
Assignment of Leases and any Supplements thereto.

Very truly yours,

A handwritten signature in dark ink, appearing to read "James M. Gillespie", written in a cursive style.

James M. Gillespie

JMG:bmt
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

James M. Gillespie
North American Car Corp.
33 West Monroe
Chicago, Illinois 60603

February 7, 1983

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/7/83 at 11:20AM, and assigned re-recording number(s). 8834-F, 8894-C, & 8895-D

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

8634-F

RECORDATION NO. 8634-F
Filed 1983

FFB - 7 1983 - 11 20 AM

INTERSTATE COMMERCE COMMISSION

R E L E A S E

WHEREAS, as of December 31, 1980, North American Car Corporation, a Delaware corporation (hereinafter called the "Mortgagor") has paid all amounts of indebtedness outstanding under the Term Loan Agreement dated as of December 30, 1976 (the "Loan Agreement"), among Mortgagor, Continental Illinois National Bank and Trust Company of Chicago (hereinafter called "Continental"), as agent for itself and The First National Bank of Boston (hereinafter called "First Boston"), and Continental and First Boston in their personal capacities (Continental and First Boston being hereinafter collectively called the "Mortgagees"), to release any lien on the railroad freight cars of Mortgagor mortgaged to the Mortgagees to secure the obligations under said Loan Agreement (the "Equipment").

KNOW ALL MEN BY THESE PRESENTS, that Mortgagees in consideration of \$1.00 and other good and valuable consideration, the receipt of which is hereby acknowledged, do hereby release, convey and quit-claim unto Mortgagor and its successors and assigns all right, title and interest, claim, or demand whatsoever which said Mortgagees may have acquired in, to, or under said Equipment, any leases thereof, and any other right or interests therein; arising through or by the Chattel Mortgage and Assignment of Lease filed and recorded at 10:55 A.M. on December 28, 1976, under Section 11303 of the Interstate Commerce Act as Documents Nos. 8634 and 8634-A, respectively, and all supplements thereto; or otherwise.

IN WITNESS WHEREOF, the Mortgagees have caused these presents to be signed by their duly authorized officers, and their corporate seals to be hereto affixed.

Dated: December 29, 1982

(SEAL)

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO,
as Agent

By: [Signature]
Its: EXECUTIVE VICE PRESIDENT

THE FIRST NATIONAL BANK OF BOSTON

(SEAL)

By: [Signature]
Its: VICE PRESIDENT

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 29 day of December, 1982, before me personally appeared Hollis W. Rademacher, to me personally known, who, being by me duly sworn, says that he is Ex. Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on December 29, 1982, signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

George L. Guo
Notary Public

My Commission Expires:
My Commission Expires March 10, 1985

Commonwealth of Massachusetts)
) SS
COUNTY OF Suffolk)

On this 18th day of JANUARY, 1983, before me personally appeared J. F. NOTMAN JR., to me personally known, who, being by me duly sworn, says that he is VICE PRESIDENT of THE FIRST NATIONAL BANK OF BOSTON, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on 1/18, 1983, signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Richard B. Cole, Jr.
Notary Public

My Commission Expires:
Richard B. Cole, Jr.
NOTARY PUBLIC
My commission expires March 30, 1984